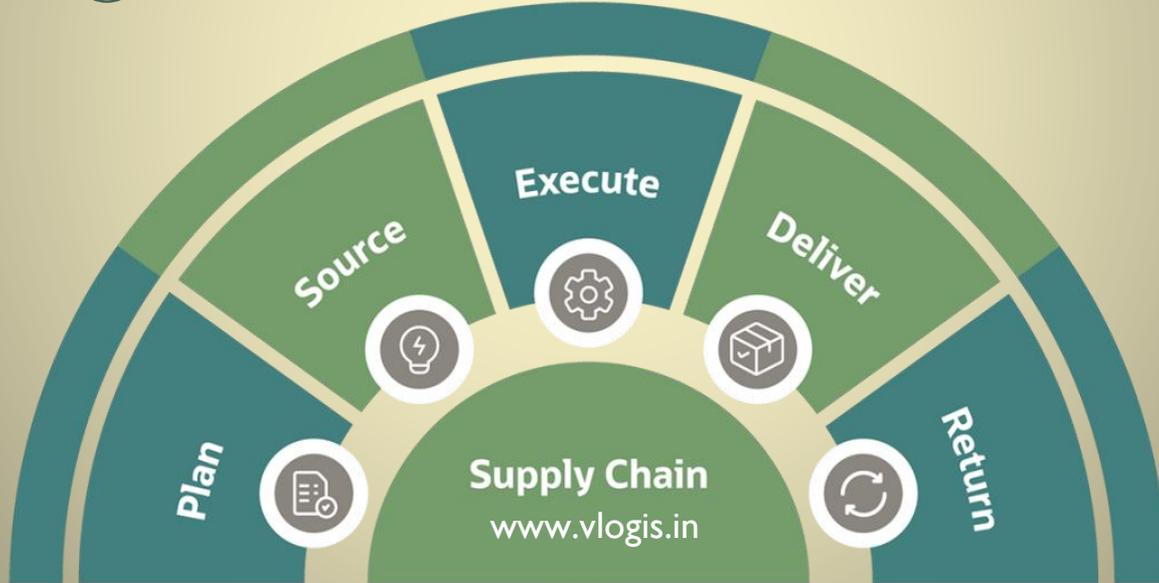


# V-Logis



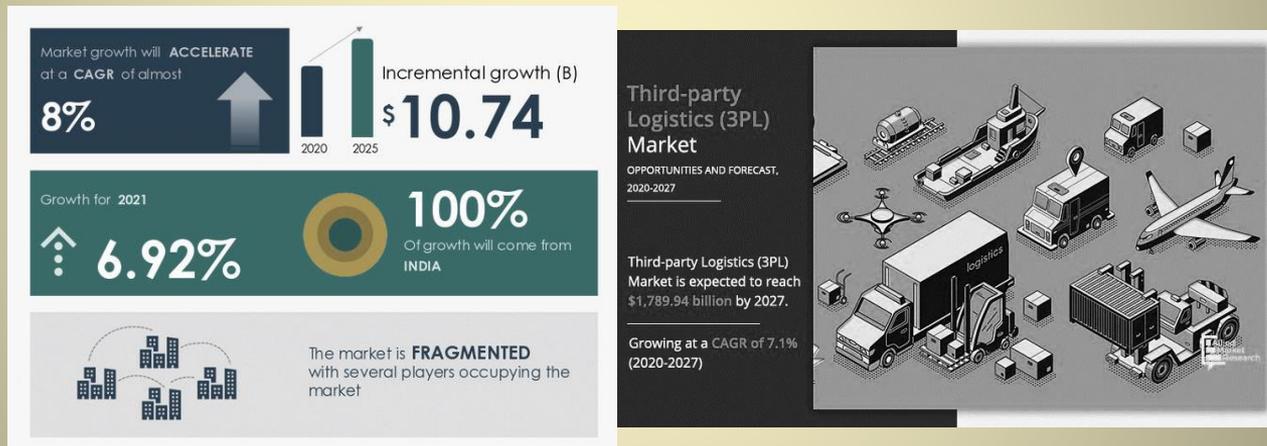
End-to-end Integrated Logistics



# 3 PL market scenario

A comprehensive background analysis of the India 3PL Market, covering the current market trends, restraints, technological updates and detailed information on various segments and competitive landscape of the industry.

## 3PL Market in India 2021-2027



		Year	2018	2019	2020	2021
INCREASE THE MODE SHARE OF RAIL TRANSPORT	Mode share (% of tonne-km)	Rail	16	17	28	40
		Road	73	70	60	47



# Board of Directors



**Mr. Ashok Shah**

Chairman Emeritus Chairman



**Mr. Mahendra Shah**

Chairman & Managing Director



**Mr. Hasmukh Shah**

Executive Director



**Mr. Rajesh Shah**

Executive Director



**Mr. Viral Shah**

Executive Director



**Mr. Aditya Shah**

Executive Director



**Mr. Vishal Shah**

Executive Director



**Mr. Ronak Shah**

Executive Director

# Key Facts



1,00,000  
Satisfied  
customers

INR 10 Billion+  
Turnover

3300 +  
passionate  
professionals

850 +  
branches

ISO : 9001 : 2015  
accreditation

90 Million Articles  
2.4 million Dockets

Fleet strength 1300+  
Owned & Attached vehicles.  
GPS tracking facility

1.2 Million+ sq. ft.  
warehousing space

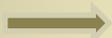




## Exclusive Benefits



Brand Protection

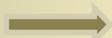


Fully Compliant with internal and external compliance in order to protect brands

Future ready distribution solutions to manage growth



Business continuity



In-house dedicated fleet for distribution across the network

Strong manpower bench strength

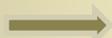


Product integrity



Product condition maintained throughout the logistics chain

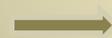
Cost Rationalization



Value for money driven by enhanced efficiency and effectiveness of operations

Trained manpower & good quality of infrastructure.

Seamless execution



Multi functional team to handhold and stabilize operations

SOPs, policies and processes to ensure seamless deliveries



# Strategic Capabilities

- Local Expertise → Indian Player with in-depth understanding and ability to resolve local dynamics
- Financial Strength → Strong financial position driving ability to make collaborative investments
- Best Practices → Understanding of industries best practices gives us the ability to estimate future state of logistics requirements
- Management Strength with Domain Expertise → With cumulative experience of 250+ years. The involvement and support of management team provides immense value and edge over others.



# Operational Capabilities ( Key Elements)



Infrastructure



State of the art vehicles and warehouses across the network.

Ability to design networks to meet existing and future reach and servicing requirements with a justifiable cost



Process



All vehicles and warehouses fully compliant to SOPs and developed a “Zero – tolerance” approach to Quality, Health, Hygiene, Safety, Security, Environment, Maintenance, Compliance and Contingency



People



People oriented organization

Laid out organization structure and job descriptions



Systems



Implemented rewards, recognition and performance management policies  
Pioneer in setting up distribution model with expertise in handling sensitive products

Well versed with technological tools such as ERP, Online Track & Trace, dedicated key account management team & Processes etc



Information

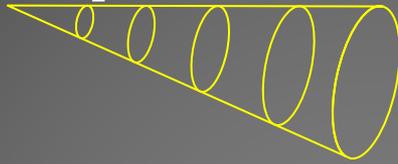


We have in-depth expertise in capacity utilization, productivity, inventory protection on time delivery metrics, along with ability to constantly track and improve these metrics



# Nationwide presence

Space at a glance



## West

Mumbai (Bhiwandi) | Pune | Ahmadabad | Surat | Aslali | Jetpur | Jaipur | Balotra | Sanand | Changodar | Narol | Sanathal

- Total available space :13,50,000



## South

Chennai (Vellapanchavadi) | Kuthambakkam | Maduravoyal | Tirupur | Bangalore (Nelamangala | Hyderabad | Malur | Coimbatore | Tumkur | Bangalore (Makali) | Chennai (Poonamallee) | Parivakkam

- Total available space :50,0000



## North

Boudhpur | Bijwasan | Gurgaon | Delhi | Faridabad | Sahibabad | Lucknow | Kanpur | Panipat

- Total available space :3,50,0000

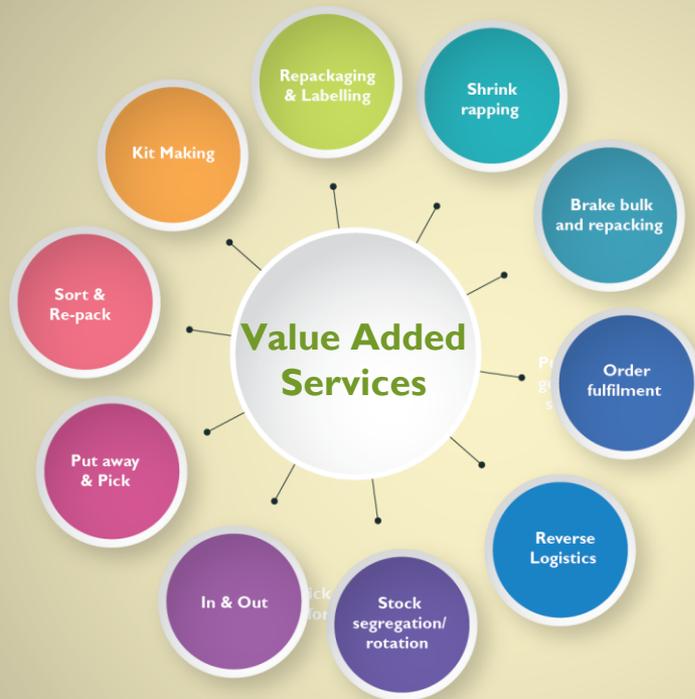


## East

Kolkata

- Total available space :1,50,000





## V-Logis benefit



Warehouse Management



Inventory Management



WMS - ERP System - End-to-End Visibility - Powered By Advanced Technology



Speedy Delivery



Paperless Transactions



Real-Time Order Tracking



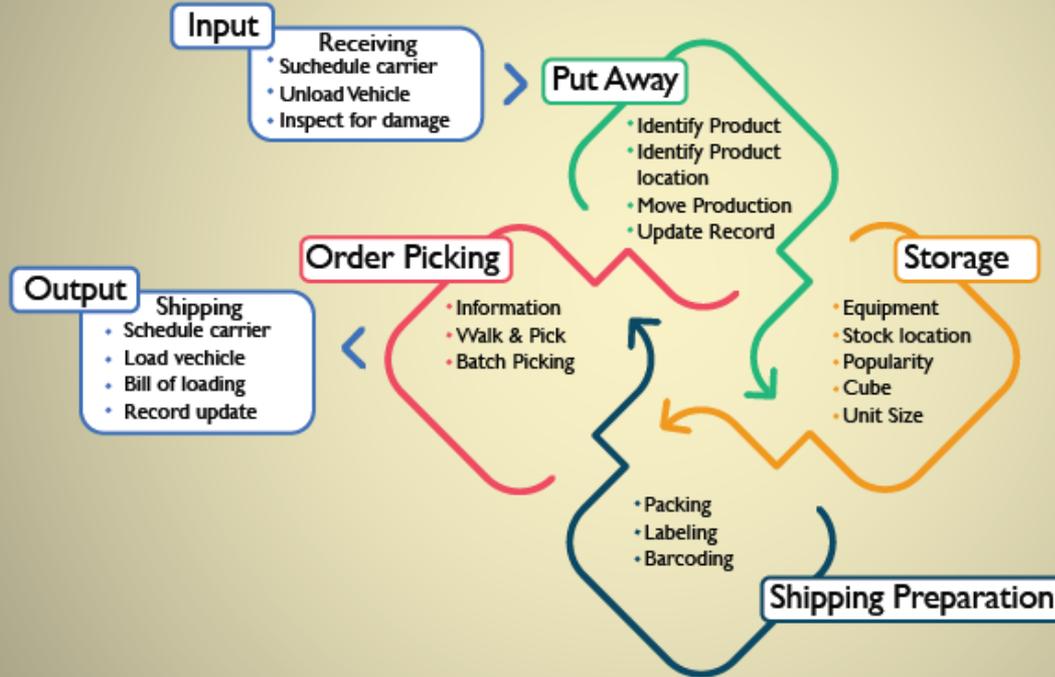
Customised Delivery Services with National presence Lower Shipping Prices



Live Tracking & Customer Notification



# WMS process flow





# WMS State of the Art



- A state of the art WMS helps companies to maximize product placement strategies, prioritize tasks, implement fair productivity standards, and increase logistics efficiency
- With the help of A modern Warehouse Management System, the warehouse management operations are fully integrated with the rest of your business.
- State of the art WMS & Most Efficient Web-Based Multi-Channel Order Fulfilment & **WMS** Platform. High Picking Efficiency Via Consolidated Picking & Intelligent Pick Path.



# Case studies



# AWARDS



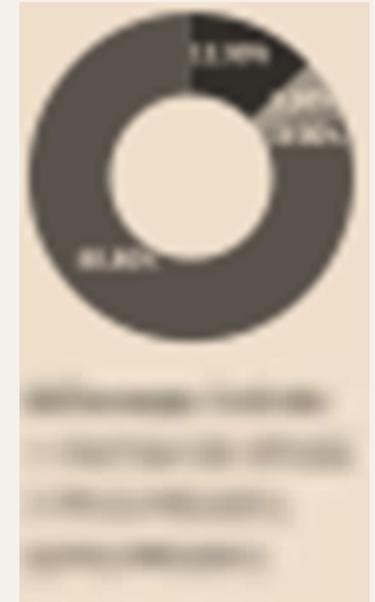
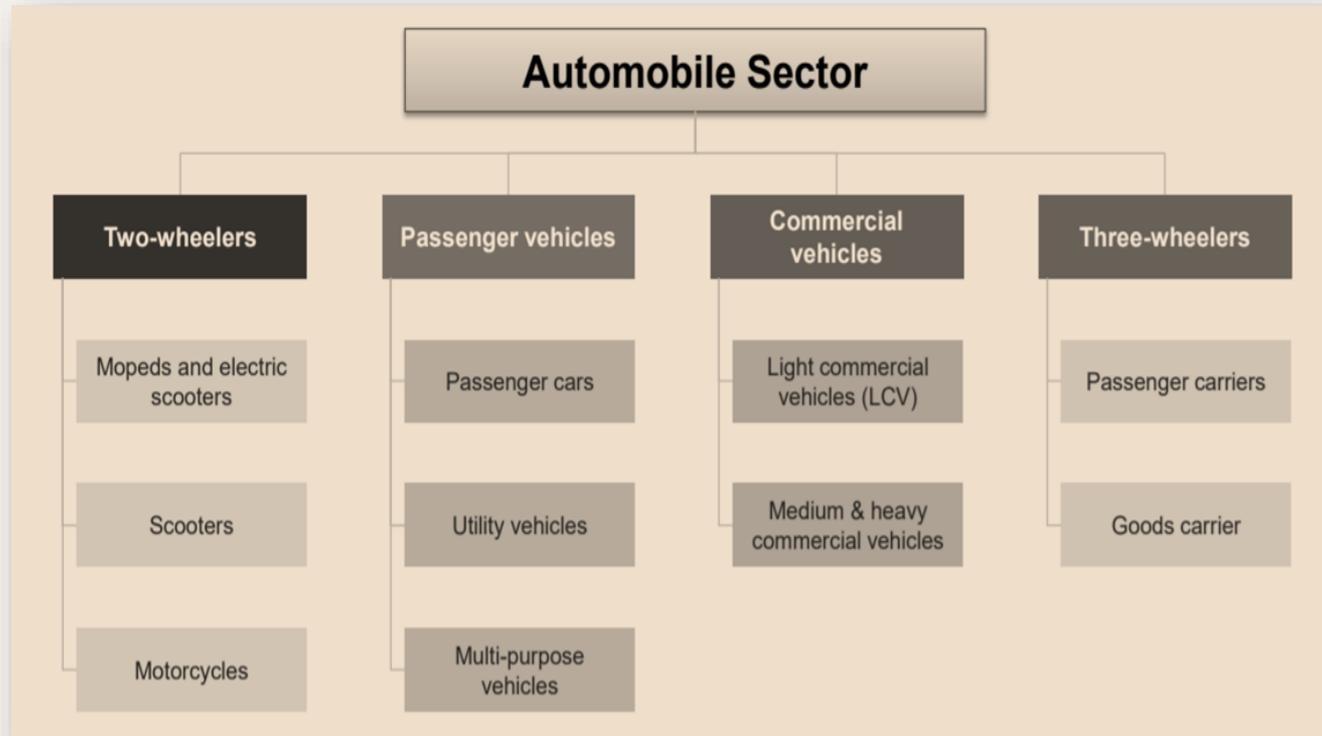
SCALE<sup>®</sup>  
Supply Chain And Logistics Excellence  
Awards

THIRD PARTY LOGISTICS AWARDS WINNER | LIQUID AND CHEMICAL LOGISTICS AWARDS WINNER | ROAD TRANSPORTATION AWARDS WINNER



# Auto Sector & Composition

Share of each segment in  
Total Volume percentage  
FY 2020



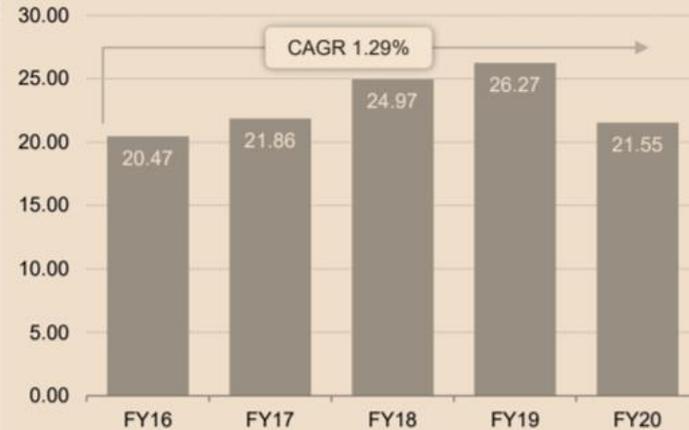
# Market Overview

- The automotive manufacturing industry comprises the production of commercial vehicles, passenger cars, three-wheelers and two-wheelers
- The Indian auto industry is expected to record strong growth in 2021-22, post recovering from effects of COVID-19 pandemic. Electric vehicles, especially two-wheelers, are likely to witness positive sales in 2021-22

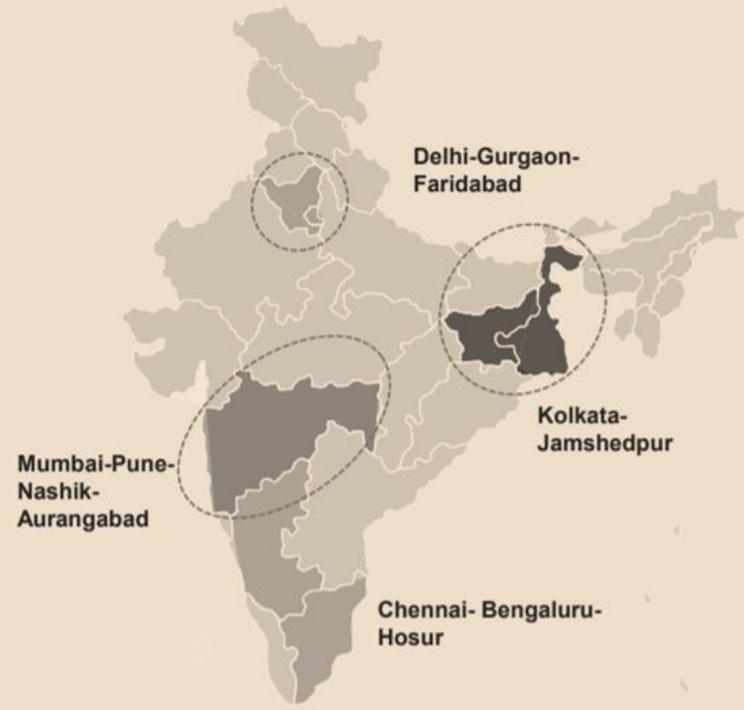
Number of Automobiles Produced in India (in millions)



Number of Automobiles Sold in India (in millions)



# Indian Auto Mftr. Clusters



## List of Companies

Region	Company 1	Company 2	Company 3	Company 4
North	Ashok Leyland	Mazda	Tata Motors	JCB
	Force Motors	Amtek Auto	Bajaj Auto	Yamaha
	Piaggio	Eicher	Hero Group	Mahindra Motorcycles
	Swaraj	Honda SIEL	Escorts	Suzuki
		Maruti Suzuki	ICML	
West	Ashok Leyland	Eicher	Volkswagen	Benz
	Bajaj Auto	Skoda	Renault-Nissan	Tata Hitachi
	FIAT	Bharat Forge	John Deere	Volvo Eicher
	M&M	Tata Motors	Mercedes	
East	Tata Motors	International Auto Forgings		
	Hindustan Motors	JMT		
	Simpson & Co	Exide		
South	Ashok Leyland	Volvo	Bosch	Daimler
	Ford	Sundaram Fasteners	TVS Motor Company	Caterpillar
	M&M	Enfield	Renault-Nissan	Hindustan Motors
	Toyota Kirloskar	Hyundai		
		BMW	TAFE	

- Environment and Ethics
- Partner with LSS for Automotive Supply Chain Support
- Reliability & Integration
- Reducing logistics cost
- Reducing in-transit damages
- Optimising finished goods stock
- JIT deliveries



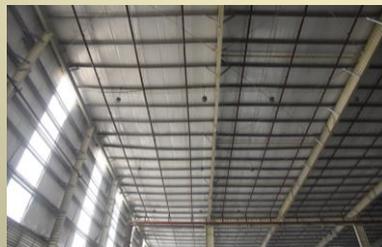
# Warehouse Gallery



# Warehouse Gallery



# Warehouse Gallery





# Thanks!



Do you have any questions?



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[www.vlogis.in](http://www.vlogis.in)

